

GLOBE LIFE INC.

Debt

As of September 30, 2026
(Dollar amounts in thousands)
(Unaudited)

Instrument	Issue Date	Maturity Date	Coupon Rate	Interest Payment Dates	Par Value	Book Value	Fair Value
Senior notes	09/27/2018	09/15/2028	4.550%	semiannual	\$ 550,000	\$ 548,337	\$ 541,690
Senior notes	08/21/2020	08/15/2030	2.150%	semiannual	400,000	397,967	350,384
Senior notes	05/19/2022	06/15/2032	4.800%	semiannual	400,000	392,756	377,112
Senior notes	08/23/2024	09/15/2034	5.850%	semiannual	450,000	445,540	437,949
Junior subordinated debentures	11/17/2017	11/17/2057	5.275%	semiannual	125,000	123,475	87,538
Junior subordinated debentures	06/14/2021	06/15/2061	4.250%	quarterly	325,000	317,538	186,940
Term loan	05/11/2023	06/26/2029	5.324%	quarterly	450,000	448,287	448,287
Subtotal					2,700,000	2,673,900	2,429,900
Unamortized issuance costs ⁽¹⁾					—	(6,131)	—
Total long-term debt					2,700,000	2,667,769	2,429,900
FHLB borrowings					10,000	10,000	10,000
Commercial paper					309,000	307,618	307,618
Total short-term debt					319,000	317,618	317,618
Total debt					<u>\$3,019,000</u>	<u>\$2,985,387</u>	<u>\$2,747,518</u>

(1) Unamortized issuance costs for P-CAPS facility agreement.