

**GLOBE LIFE INC.****Debt**

As of March 31, 2025

(Dollar amounts in thousands)

(Unaudited)

<b>Instrument</b>	<b>Issue Date</b>	<b>Maturity Date</b>	<b>Coupon Rate</b>	<b>Interest Payment Dates</b>	<b>Par Value</b>	<b>Book Value</b>	<b>Fair Value</b>
Senior notes	09/27/2018	09/15/2028	4.550%	semiannual	\$ 550,000	\$ 547,186	\$ 548,751
Senior notes	08/21/2020	08/15/2030	2.150%	semiannual	400,000	397,250	346,216
Senior notes <sup>(1)</sup>	05/19/2022	06/15/2032	4.800%	semiannual	250,000	246,377	242,348
Senior notes	08/23/2024	09/15/2034	5.850%	semiannual	450,000	444,915	459,194
Junior subordinated debentures	11/17/2017	11/17/2057	5.275%	semiannual	125,000	123,448	97,340
Junior subordinated debentures	06/14/2021	06/15/2061	4.250%	quarterly	325,000	317,408	208,130
Term loan <sup>(2)</sup>	05/11/2023	08/15/2027	5.798%	quarterly	250,000	248,361	248,361
<b>Total long-term debt</b>					<u>2,350,000</u>	<u>2,324,945</u>	<u>2,150,340</u>
FHLB borrowings					70,000	70,000	70,000
Commercial paper					<u>409,500</u>	<u>406,891</u>	<u>406,891</u>
<b>Total short-term debt</b>					<u>479,500</u>	<u>476,891</u>	<u>476,891</u>
<b>Total debt</b>					<u><u>\$2,829,500</u></u>	<u><u>\$2,801,836</u></u>	<u><u>\$2,627,231</u></u>

(1) An additional \$150 million par value and book value is held by insurance subsidiaries that eliminates in consolidation.

(2) Interest calculated quarterly using Secured Overnight Financing Rate (SOFR) plus 135 basis points. The term loan was amended on August 15, 2024 extending the maturity date from November 11, 2024 to August 15, 2027 and increasing the principal amount from \$170 million to \$250 million.