

**GLOBE LIFE INC.****Debt**

As of September 30, 2024

(Unaudited)

(Dollar amounts in thousands)

<b>Instrument</b>	<b>Issue Date</b>	<b>Maturity Date</b>	<b>Coupon Rate</b>	<b>Interest Payment Dates</b>	<b>Par Value</b>	<b>Book Value</b>	<b>Fair Value</b>
Senior notes	09/27/2018	09/15/2028	4.550	semiannual	\$ 550,000	\$ 546,820	\$ 550,088
Senior notes	08/21/2020	08/15/2030	2.150	semiannual	400,000	397,017	344,796
Senior notes <sup>(1)</sup>	05/19/2022	06/15/2032	4.800	semiannual	250,000	246,172	248,443
Senior notes	08/23/2024	09/15/2034	5.850	semiannual	450,000	444,812	464,881
Junior subordinated debentures	11/17/2017	11/17/2057	5.275	semiannual	125,000	123,439	109,657
Junior subordinated debentures	06/14/2021	06/15/2061	4.250	quarterly	325,000	317,367	236,730
Term loan <sup>(2)</sup>	05/11/2023	08/15/2027	6.593	quarterly	250,000	248,049	248,049
<b>Total long-term debt</b>					<u>2,350,000</u>	<u>2,323,676</u>	<u>2,202,644</u>
FHLB borrowings					17,000	17,000	17,000
Commercial paper					426,908	420,418	420,418
<b>Total short-term debt</b>					<u>443,908</u>	<u>437,418</u>	<u>437,418</u>
<b>Total debt</b>					<u><u>\$2,793,908</u></u>	<u><u>\$2,761,094</u></u>	<u><u>\$2,640,062</u></u>

(1) An additional \$150 million par value and book value is held by insurance subsidiaries that eliminates in consolidation.

(2) Interest calculated quarterly using SOFR plus 135 basis points.