

GLOBE LIFE INC.**Debt**

As of June 30, 2024

(Unaudited)

(Dollar amounts in thousands)

Instrument	Issue Date	Maturity Date	Coupon Rate	Interest Payment Dates	Par Value	Book Value	Fair Value
Senior notes	09/27/2018	09/15/2028	4.550	semiannual	\$ 550,000	\$ 546,641	\$ 522,121
Senior notes	08/21/2020	08/15/2030	2.150	semiannual	400,000	396,901	320,552
Senior notes ⁽¹⁾	05/19/2022	06/15/2032	4.800	semiannual	250,000	246,072	229,785
Junior subordinated debentures	11/17/2017	11/17/2057	5.275	semiannual	125,000	123,435	109,258
Junior subordinated debentures	06/14/2021	06/15/2061	4.250	quarterly	325,000	317,347	194,480
Total long-term debt					<u>1,650,000</u>	<u>1,630,396</u>	<u>1,376,196</u>
Term loan ⁽²⁾	05/11/2023	11/11/2024	6.420	quarterly	170,000	169,804	169,804
FHLB borrowings					180,000	180,000	180,000
Commercial paper					313,225	304,802	304,802
Total short-term debt					<u>663,225</u>	<u>654,606</u>	<u>654,606</u>
Total debt					<u><u>\$2,313,225</u></u>	<u><u>\$2,285,002</u></u>	<u><u>\$2,030,802</u></u>

(1) An additional \$150 million par value and book value is held by insurance subsidiaries that eliminates in consolidation.

(2) Interest calculated quarterly using SOFR plus 135 basis points.