

GLOBE LIFE INC.**Debt**

As of March 31, 2024

(Unaudited)

(Dollar amounts in thousands)

Instrument	Issue Date	Maturity Date	Coupon Rate	Interest Payment Dates	Par Value	Book Value	Fair Value
Senior notes	09/27/2018	09/15/2028	4.550	semiannual	\$ 550,000	\$ 546,462	\$ 539,198
Senior notes	08/21/2020	08/15/2030	2.150	semiannual	400,000	396,786	334,816
Senior notes ⁽¹⁾	05/19/2022	06/15/2032	4.800	semiannual	250,000	245,972	242,950
Junior subordinated debentures	11/17/2017	11/17/2057	5.275	semiannual	125,000	123,431	123,538
Junior subordinated debentures	06/14/2021	06/15/2061	4.250	quarterly	325,000	317,327	270,010
Total long-term debt					<u>1,650,000</u>	<u>1,629,978</u>	<u>1,510,512</u>
Term loan ⁽²⁾	05/11/2023	11/11/2024	6.680	quarterly	170,000	169,676	169,676
FHLB borrowings					242,000	242,000	242,000
Commercial paper					324,000	321,868	321,868
Total short-term debt					<u>736,000</u>	<u>733,544</u>	<u>733,544</u>
Total debt					<u>\$2,386,000</u>	<u>\$2,363,522</u>	<u>\$2,244,056</u>

(1) An additional \$150 million par value and book value is held by insurance subsidiaries that eliminates in consolidation.

(2) Interest calculated quarterly using SOFR plus 135 basis points.