

GLOBE LIFE INC.**Debt**

As of December 31, 2023

(Unaudited)

(Dollar amounts in thousands)

Instrument	Issue Date	Maturity Date	Coupon Rate	Interest Payment Dates	Par Value	Book Value	Fair Value
Senior notes	09/27/2018	09/15/2028	4.550	semiannual	\$ 550,000	\$ 546,283	\$ 545,495
Senior notes	08/21/2020	08/15/2030	2.150	semiannual	400,000	396,670	335,096
Senior notes ⁽¹⁾	05/19/2022	06/15/2032	4.800	semiannual	250,000	245,873	242,704
Junior subordinated debentures	11/17/2017	11/17/2057	5.275	semiannual	125,000	123,427	120,674
Junior subordinated debentures	06/14/2021	06/15/2061	4.250	quarterly	325,000	317,306	247,260
Total long-term debt					<u>1,650,000</u>	<u>1,629,559</u>	<u>1,491,229</u>
Term loan ⁽²⁾	05/11/2023	11/11/2024	6.740	quarterly	170,000	169,549	169,549
Commercial paper					<u>319,000</u>	<u>316,564</u>	<u>316,564</u>
Total short-term debt					<u>489,000</u>	<u>486,113</u>	<u>486,113</u>
Total debt					<u><u>\$2,139,000</u></u>	<u><u>\$2,115,672</u></u>	<u><u>\$1,977,342</u></u>

(1) An additional \$150 million par value and book value is held by insurance subsidiaries that eliminates in consolidation.

(2) Interest calculated quarterly using SOFR plus 135 basis points.