

GLOBE LIFE INC.**Debt**

As of September 30, 2023

(Unaudited)

(Dollar amounts in thousands)

Instrument	Issue Date	Maturity Date	Coupon Rate	Interest Payment Dates	Par Value	Book Value	Fair Value
Senior notes	09/27/2018	09/15/2028	4.550	semiannual	550,000	546,113	521,290
Senior notes	08/21/2020	08/15/2030	2.150	semiannual	400,000	396,558	309,828
Senior notes ⁽¹⁾	05/19/2022	06/15/2032	4.800	semiannual	250,000	245,778	228,709
Junior subordinated debentures	11/17/2017	11/17/2057	5.275	semiannual	125,000	123,422	114,972
Junior subordinated debentures	06/14/2021	06/15/2061	4.250	quarterly	325,000	317,287	242,450
Term loan ⁽²⁾	05/11/2023	11/11/2024		quarterly	170,000	169,425	169,425
Total long-term debt					1,820,000	1,798,583	1,586,674
FHLB borrowings					198,000	198,000	198,000
Commercial paper					251,000	249,537	249,537
Total short-term debt					449,000	447,537	447,537
Total debt					\$2,269,000	\$2,246,120	\$2,034,211

(1) An additional \$150 million par value and book value is held by insurance subsidiaries that eliminates in consolidation.

(2) Interest calculated quarterly using SOFR plus 135 basis points.