

GLOBE LIFE INC.**Debt**

As of March 31, 2023

(Unaudited)

(Dollar amounts in thousands)

Instrument	Issue Date	Maturity Date	Coupon Rate	Interest Payment Dates	Par Value	Book Value	Fair Value
Senior notes	05/27/1993	05/15/2023	7.875	semiannual	\$ 165,612	\$ 165,574	\$ 164,746
Senior notes	09/27/2018	09/15/2028	4.550	semiannual	550,000	545,771	546,348
Senior notes	08/21/2020	08/15/2030	2.150	semiannual	400,000	396,332	323,984
Senior notes ⁽¹⁾	05/19/2022	06/15/2032	4.800	semiannual	250,000	245,588	241,275
Junior subordinated debentures	11/17/2017	11/17/2057	5.275	semiannual	125,000	123,415	124,265
Junior subordinated debentures	06/14/2021	06/15/2061	4.250	quarterly	325,000	317,248	248,300
					<u>1,815,612</u>	<u>1,793,928</u>	<u>1,648,918</u>
Less current maturity of funded debt					165,612	165,574	164,746
Total long-term debt					<u>1,650,000</u>	<u>1,628,354</u>	<u>1,484,172</u>
Current maturity of funded debt					165,612	165,574	164,746
FHLB borrowings					45,000	45,000	45,000
Commercial paper					305,000	303,673	303,673
Total short-term debt					<u>515,612</u>	<u>514,247</u>	<u>513,419</u>
Total debt					<u><u>\$2,165,612</u></u>	<u><u>\$2,142,601</u></u>	<u><u>\$1,997,591</u></u>

(1) An additional \$150 million par value and book value is held by insurance subsidiaries that eliminates in consolidation.