

GLOBE LIFE INC.

Debt

As of September 30, 2022

(Unaudited)

(Dollar amounts in thousands)

Instrument	Issue Date	Maturity Date	Coupon Rate	Interest Payment Dates	Par Value	Book Value	Fair Value
Senior notes	05/27/1993	05/15/2023	7.875%	semiannual	\$ 165,612	\$ 165,427	\$ 167,781
Senior notes	09/27/2018	09/15/2028	4.550%	semiannual	550,000	545,438	526,702
Senior notes	08/21/2020	08/15/2030	2.150%	semiannual	400,000	396,109	310,560
Senior notes ⁽¹⁾	05/19/2022	06/15/2032	4.800%	semiannual	250,000	245,384	231,700
Junior subordinated debentures	11/17/2017	11/17/2057	5.275%	semiannual	125,000	123,406	124,016
Junior subordinated debentures	06/14/2021	06/15/2061	4.250%	quarterly	325,000	317,210	252,545
					<u>1,815,612</u>	<u>1,792,974</u>	<u>1,613,304</u>
Less current maturity of funded debt					165,612	165,427	167,781
Total long-term debt					<u>1,650,000</u>	<u>1,627,547</u>	<u>1,445,523</u>
Current maturity of funded debt					165,612	165,427	167,781
Commercial paper					270,000	269,310	269,310
Total short-term debt					<u>435,612</u>	<u>434,737</u>	<u>437,091</u>
Total debt					<u><u>\$2,085,612</u></u>	<u><u>\$2,062,284</u></u>	<u><u>\$1,882,614</u></u>

(1) An additional \$150 million par value and book value is held by insurance subsidiaries that eliminates in consolidation.