

GLOBE LIFE INC.**Debt**

As of March 31, 2022

(Unaudited)

(Dollar amounts in thousands)

Instrument	Issue Date	Maturity Date	Coupon Rate	Interest Payment Dates	Par Value	Book Value	Fair Value
Senior notes	05/27/1993	05/15/2023	7.875%	semiannual	\$ 165,612	\$ 165,285	\$ 174,991
Senior notes ⁽¹⁾	09/24/2012	09/15/2022	3.800%	semiannual	150,000	149,839	151,500
Senior notes	09/27/2018	09/15/2028	4.550%	semiannual	550,000	545,112	576,906
Senior notes	08/21/2020	08/15/2030	2.150%	semiannual	400,000	395,889	358,344
Junior subordinated debentures	11/17/2017	11/17/2057	5.275%	semiannual	125,000	123,399	127,150
Junior subordinated debentures	06/14/2021	06/15/2061	4.250%	quarterly	325,000	317,173	288,340
					<u>1,715,612</u>	<u>1,696,697</u>	<u>1,677,231</u>
Less current maturity of funded debt					<u>150,000</u>	<u>149,839</u>	<u>151,500</u>
Total long-term debt					<u>1,565,612</u>	<u>1,546,858</u>	<u>1,525,731</u>
Current maturity of funded debt					150,000	149,839	151,500
Commercial paper					<u>372,524</u>	<u>372,240</u>	<u>372,240</u>
Total short-term debt					<u>522,524</u>	<u>522,079</u>	<u>523,740</u>
Total debt					<u><u>\$2,088,136</u></u>	<u><u>\$2,068,937</u></u>	<u><u>\$2,049,471</u></u>

(1) An additional \$150 million par value and book value is held by insurance subsidiaries that eliminates in consolidation.