

**GLOBE LIFE INC.**

**Debt**

As of December 31, 2021

(Unaudited)

(Dollar amounts in thousands)

<b>Instrument</b>	<b>Issue Date</b>	<b>Maturity Date</b>	<b>Coupon Rate</b>	<b>Interest Payment Dates</b>	<b>Par Value</b>	<b>Book Value</b>	<b>Fair Value</b>
Senior notes	05/27/1993	05/15/2023	7.875%	semiannual	\$ 165,612	\$ 165,216	\$ 180,444
Senior notes <sup>(1)</sup>	09/24/2012	09/15/2022	3.800%	semiannual	150,000	149,752	153,284
Senior notes	09/27/2018	09/15/2028	4.550%	semiannual	550,000	544,949	625,801
Senior notes	08/21/2020	08/15/2030	2.150%	semiannual	400,000	395,778	395,208
Junior subordinated debentures	11/17/2017	11/17/2057	5.275%	semiannual	125,000	123,396	128,856
Junior subordinated debentures	06/14/2021	06/15/2061	4.250%	quarterly	325,000	317,155	336,700
					<u>1,715,612</u>	<u>1,696,246</u>	<u>1,820,293</u>
Less current maturity of funded debt					<u>150,000</u>	<u>149,752</u>	<u>153,284</u>
<b>Total long-term debt</b>					<u>1,565,612</u>	<u>1,546,494</u>	<u>1,667,009</u>
Current maturity of funded debt					150,000	149,752	153,284
Commercial paper					330,033	329,892	329,892
<b>Total short-term debt</b>					<u>480,033</u>	<u>479,644</u>	<u>483,176</u>
<b>Total debt</b>					<u><u>\$2,045,645</u></u>	<u><u>\$2,026,138</u></u>	<u><u>\$2,150,185</u></u>

(1) An additional \$150 million par value and book value is held by insurance subsidiaries that eliminates in consolidation.