

GLOBE LIFE INC.

Debt

As of September 30, 2021

(Unaudited)

(Dollar amounts in thousands)

Instrument	Issue Date	Maturity Date	Coupon Rate	Interest Payment Dates	Par Value	Book Value	Fair Value
Senior notes	05/27/1993	05/15/2023	7.875%	semiannual	\$ 165,612	\$ 165,149	\$ 184,414
Senior notes ⁽¹⁾	09/24/2012	09/15/2022	3.800%	semiannual	150,000	149,666	154,767
Senior notes	09/27/2018	09/15/2028	4.550%	semiannual	550,000	544,794	637,719
Senior notes	08/21/2020	08/15/2030	2.150%	semiannual	400,000	395,672	396,944
Junior subordinated debentures	11/17/2017	11/17/2057	5.275%	semiannual	125,000	123,392	130,349
Junior subordinated debentures	06/14/2021	06/15/2061	4.250%	quarterly	325,000	317,187	331,110
					<u>1,715,612</u>	<u>1,695,860</u>	<u>1,835,303</u>
Less current maturity of funded debt					<u>150,000</u>	<u>149,666</u>	<u>154,767</u>
Total long-term debt					<u>1,565,612</u>	<u>1,546,194</u>	<u>1,680,536</u>
Current maturity of funded debt					150,000	149,666	154,767
Commercial paper					244,000	243,927	243,927
Total short-term debt					<u>394,000</u>	<u>393,593</u>	<u>398,694</u>
Total debt					<u><u>\$1,959,612</u></u>	<u><u>\$1,939,787</u></u>	<u><u>\$2,079,230</u></u>

(1) An additional \$150 million par value and book value is held by insurance subsidiaries that eliminates in consolidation.