

GLOBE LIFE INC.**Debt**

As of March 31, 2021

(Unaudited)

(Dollar amounts in thousands)

Instrument	Issue Date	Maturity Date	Coupon Rate	Interest Payment Dates	Par Value	Book Value	Fair Value
Senior notes	05/27/1993	05/15/2023	7.875%	semiannual	\$ 165,612	\$ 165,018	\$ 189,687
Senior notes ⁽¹⁾	09/24/2012	09/15/2022	3.800%	semiannual	150,000	149,497	156,464
Senior notes	09/27/2018	09/15/2028	4.550%	semiannual	550,000	544,483	633,286
Senior notes	08/21/2020	08/15/2030	2.150%	semiannual	400,000	395,269	383,644
Junior subordinated debentures	05/17/2016	06/15/2056	6.125%	quarterly	300,000	290,670	306,000
Junior subordinated debentures	11/17/2017	11/17/2057	5.275%	semiannual	125,000	123,385	130,048
Total long-term debt					<u>1,690,612</u>	<u>1,668,322</u>	<u>1,799,129</u>
Commercial paper					<u>275,000</u>	<u>274,919</u>	<u>274,919</u>
Total short-term debt					<u>275,000</u>	<u>274,919</u>	<u>274,919</u>
Total debt					<u><u>\$1,965,612</u></u>	<u><u>\$1,943,241</u></u>	<u><u>\$2,074,048</u></u>

(1) An additional \$150 million par value and book value is held by insurance subsidiaries that eliminates in consolidation.