

GLOBE LIFE INC.**Debt**

As of December 31, 2020

(Unaudited)

(Dollar amounts in thousands)

Instrument	Issue Date	Maturity Date	Coupon Rate	Interest Payment Dates	Par Value	Book Value	Fair Value
Senior notes	05/27/1993	05/15/2023	7.875%	semiannual	\$ 165,612	\$ 164,954	\$ 192,020
Senior notes ⁽¹⁾	09/24/2012	09/15/2022	3.800%	semiannual	150,000	149,414	158,081
Senior notes	09/27/2018	09/15/2028	4.550%	semiannual	550,000	544,328	659,599
Senior notes	08/21/2020	08/15/2030	2.150%	semiannual	400,000	395,157	405,384
Junior subordinated debentures	05/17/2016	06/15/2056	6.125%	quarterly	300,000	290,652	325,800
Junior subordinated debentures	11/17/2017	11/17/2057	5.275%	semiannual	125,000	123,381	130,870
Total long-term debt					<u>1,690,612</u>	<u>1,667,886</u>	<u>1,871,754</u>
Commercial paper					<u>255,000</u>	<u>254,918</u>	<u>254,918</u>
Total short-term debt					<u>255,000</u>	<u>254,918</u>	<u>254,918</u>
Total debt					<u><u>\$1,945,612</u></u>	<u><u>\$1,922,804</u></u>	<u><u>\$2,126,672</u></u>

(1) An additional \$150 million par value and book value is held by insurance subsidiaries that eliminates in consolidation.