

**GLOBE LIFE INC.****Debt**

As of September 30, 2020

(Unaudited)

(Dollar amounts in thousands)

<b>Instrument</b>	<b>Issue Date</b>	<b>Maturity Date</b>	<b>Coupon Rate</b>	<b>Interest Payment Dates</b>	<b>Par Value</b>	<b>Book Value</b>	<b>Fair Value</b>
Senior notes	05/27/1993	05/15/2023	7.875%	semiannual	\$ 165,612	\$ 164,892	\$ 194,604
Senior notes <sup>(1)</sup>	09/24/2012	09/15/2022	3.800%	semiannual	150,000	149,331	159,212
Senior notes	09/27/2018	09/15/2028	4.550%	semiannual	550,000	544,179	655,501
Senior notes	08/21/2020	08/15/2030	2.150%	semiannual	400,000	395,091	401,152
Junior subordinated debentures	05/17/2016	06/15/2056	6.125%	quarterly	300,000	290,635	308,760
Junior subordinated debentures	11/17/2017	11/17/2057	5.275%	semiannual	125,000	123,378	122,935
<b>Total long-term debt</b>					<u>1,690,612</u>	<u>1,667,506</u>	<u>1,842,164</u>
Commercial paper					<u>280,000</u>	<u>279,758</u>	<u>279,758</u>
<b>Total short-term debt</b>					<u>280,000</u>	<u>279,758</u>	<u>279,758</u>
<b>Total debt</b>					<u><u>\$1,970,612</u></u>	<u><u>\$1,947,264</u></u>	<u><u>\$2,121,922</u></u>

(1) An additional \$150 million par value and book value is held by insurance subsidiaries that eliminates in consolidation.