

### Reconciliation of Net Operating Income to Net Income

(Dollar amounts in thousands)

	<u>4th Quarter 2003</u>	<u>4th Quarter 2002</u>	<u>Year 2003</u>	<u>Year 2002</u>
Net operating income	\$113,970	\$106,338	\$446,383	\$423,609
Realized gains (losses), net of tax	-497	-349	-9,106	-51,730
Realized gains (losses) on valuation of interest swaps, net of tax	-4,425	-797	-10,122	11,554
Tax settlements, net of tax	3,511	0	3,511	0
Loss on sale of airplane, net of tax	<u>-525</u>	<u>0</u>	<u>-525</u>	<u>0</u>
Net income	<u>\$112,034</u>	<u>\$105,192</u>	<u>\$430,141</u>	<u>\$383,433</u>